

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

FOR IMMEDIATE RELEASE

2 July 2019

Publication of Offer Document

Further to the announcement made on 1 July 2019 of its firm intention to make an offer (the “Offer”) to acquire the entire issued and to be issued share capital of Frontier Smart Technologies Group Limited (“Frontier”), the board of Science Group plc (“Science Group”) is pleased to announce that the offer document (the “Offer Document”), containing full terms and conditions of its Offer and the procedures for its acceptance, is being posted to the shareholders of Frontier later today and will also be published on Science Group’s website (www.sciencegroup.com) later today.

The Offer is subject to the terms and conditions set out in the Offer Document.

Enquiries

Science Group

Martyn Ratcliffe, Chairman
Sarah Cole, Company Secretary

Tel: +44 (0) 1223 875 200

Panmure Gordon (Financial Adviser, Nominated Adviser and Broker to Science Group)

Dominic Morley / Alina Vaskina (Corporate Finance) Tel: +44 (0) 20 7886 2500
Erik Anderson (Corporate Broking)

MHP Communications (PR Adviser to Science Group) Tel: +44 (0) 20 3128 8100

Reg Hoare / Pete Lambie